

# 12-MONTH STEWARDSHIP PLANNING WORKSHEET

Determine which best practices you will schedule, research, initiate, and/or implement in your church.

Best Practices...	See:	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>TEACHING</b>		* = Good month to consider doing.											
SS Classes \$ Curriculum	1	*	*	*	*	*				*	*	*	
\$ Small Groups Offered	2	*	*	*	*	*				*	*	*	
Financial Seminar	3	*	*	*	*						*		
Cong 40 Days Generosity Focus	5	*	*	*	*	*				*	*	*	
Stewardship Campaign or Pledges	42	*	*	*	*	*				*	*	*	
Estate Planning Seminar	8	*	*	*	*	*				*	*	*	
Incorporate in membership class	7	*	*	*	*	*				*	*	*	
\$ Tracts/flyers in lobby or mailed	9	*	*	*	*	*	*	*	*	*	*	*	*
Children's Curriculum	6	*	*	*	*	*				*	*	*	
Youth Curriculum	6	*	*	*	*	*				*	*	*	
<b>PREACHING &amp; WORSHIP</b>													
Weekly generosity verse/slide	14	*	*	*	*	*	*	*	*	*	*	*	*
Preaching message or series	10	*	*	*	*	*				*	*	*	*
Giving testimonies (video or live)	12	*	*	*	*	*				*	*	*	*
Dramas	13	*	*	*	*	*				*	*	*	*
Video clips on \$	15	*	*	*	*	*				*	*	*	*
<b>SHEPHERDING &amp; COUNSELING</b>													
Budget Counselors Trained/Available	16	*	*	*	*	*	*	*	*	*	*	*	*
Referral credit counseling agency	16	*	*	*	*	*	*	*	*	*	*	*	*
Benevolence Ministry	17	*	*	*	*	*	*	*	*	*	*	*	*
Career Guidance Help	18	*	*	*	*	*	*	*	*	*	*	*	*
Estate Planning Services	20												
Financial planning for staff	23	*	*	*	*	*	*	*	*	*	*	*	*
Ministry to gift of giving people	24	*	*	*	*	*	*	*	*	*	*	*	*
<b>COLLECTIONS &amp; ADMIN</b>													
Benevolence offerings collected	17	*	*	*	*	*	*	*	*	*	*	*	*
Offering Envelopes offered or sent	25	*	*	*	*	*	*	*	*	*	*	*	*
EFT &/or Online giving setup/offered	26/27	*	*	*	*	*	*	*	*	*	*	*	*
Stock brokerage acct setup/offered	28	*	*	*	*	*	*	*	*	*	*	*	*
Community (or denomination) foundation relationship offered	29	*	*	*	*	*	*	*	*	*	*	*	*
Annual confidential giving analysis	30	*	*	*	*	*	*	*	*	*	*	*	*
Financial info on church website	31	*	*	*	*	*	*	*	*	*	*	*	*
Review salary survey info	32									*	*		
List of pending projects needing funds	33	*	*	*	*	*	*	*	*	*	*	*	*
Send giving statements (3-6x/year)	34	*		*		*		*		*		*	
Financial newsletter (3-6x/year)	35	*		*		*		*		*		*	
\$ Info (& articles) bulletin & newsletter	37	*	*	*	*	*	*	*	*	*	*	*	*
Training for Pastors & Committee	38	*	*	*	*	*	*	*	*	*	*	*	*
Establish leader or Committee	40												
Written philosophies, practices, etc.	41												
<b>CAMPAIGNS</b>													
Annual stewardship or pledge drive	42									*	*	*	
90 Day Tithing Challenge Guarantee	43	*	*	*	*	*				*	*	*	
Missions conference or faith promise	44			*	*	*					*	*	
Building/Capital Fund Campaign	45	*	*	*	*	*				*	*	*	
Other idea(s)													

This is the 1st page of a 2 page "BEST CHURCH PRACTICES & RESOURCES TO AVANCE BIBLICAL GENEROSITY & FINANCIAL TEACHING IN CONGREGATIONS" that was compiled by Brian Kluth, Senior Pastor and founder of [www.MAXIMUMgenerosity.org](http://www.MAXIMUMgenerosity.org) for the benefit of all congregations everywhere.  
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# BEST CHURCH

## PRACTICES & RESOURCES

to advance Biblical generosity and financial teaching in congregations

Developed by Brian Kluth of [www.MAXIMUMgenerosity.org](http://www.MAXIMUMgenerosity.org) through his nationwide training seminars and interactions with leading churches.

### TEACHING

<b>1</b>	<b>Sunday School Curriculum</b> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a>
<b>2</b>	<b>Small Group Bible Study Curriculum</b> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>3</b>	<b>Financial Seminar(s)</b> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.daveramsey.com">www.daveramsey.com</a>
<b>4</b>	<b>Self-published or customized curriculum</b> <a href="http://www.christianstewardshipnetwork.com">www.christianstewardshipnetwork.com</a> (participating churches) <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>5</b>	<b>40 Day Focus on Generosity</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>6</b>	<b>Children-Youth-College Curriculum</b> <a href="http://www.crown.org">www.crown.org</a>
<b>7</b>	<b>Membership Class generosity teaching</b> <a href="http://www.pastors.com">www.pastors.com</a> (Saddleback Church's 101,201,301,401)
<b>8</b>	<b>Estate Planning Seminar</b> Denominations <a href="http://www.cfpn.org">www.cfpn.org</a> <a href="http://www.aboutplannedgiving.com">www.aboutplannedgiving.com</a> <a href="http://www.nationalchristian.com">www.nationalchristian.com</a> <a href="http://www.barnabasfoundation.com">www.barnabasfoundation.com</a> <a href="http://www.visionresourcing.com">www.visionresourcing.com</a>
<b>9</b>	<b>Financial or generosity tracts/flyers/mailers</b> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>

### PREACHING & WORSHIP SERVICES

<b>10</b>	<b>Preaching Message or Sermon Series</b> <a href="http://www.generousgiving.org">www.generousgiving.org</a> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>11</b>	<b>Guest speaker: finances/generosity</b> <a href="http://www.crown.org">www.crown.org</a>
<b>12</b>	<b>Generosity testimonies (live or video)</b> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a> <a href="http://www.generousgiving.org">www.generousgiving.org</a>
<b>13</b>	<b>Dramas with financial or generosity theme</b> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a> <a href="http://www.generousgiving.org">www.generousgiving.org</a>
<b>14</b>	<b>Weekly generosity verse (with graphic/photo)</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> <a href="http://www.istockphoto.com">www.istockphoto.com</a>
<b>15</b>	<b>Videos with financial or generosity theme</b> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a> <a href="http://www.generousgiving.org">www.generousgiving.org</a> <a href="http://www.sermonspice.com">www.sermonspice.com</a>

### SHEPHERDING & COUNSELING

<b>16</b>	<b>Budget/Credit Counselors or Referral</b> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.goodsenseministry.com">www.goodsenseministry.com</a>
<b>17</b>	<b>Benevolence Help / Counseling</b> <a href="http://www.crown.org">www.crown.org</a>
<b>18</b>	<b>Career Guidance Resources</b> <a href="http://www.crossroadscareer.org">www.crossroadscareer.org</a> <a href="http://www.crown.org">www.crown.org</a> (Career Direct)
<b>19</b>	<b>Christian Financial Professional Referral</b> <a href="http://www.cfpn.org">www.cfpn.org</a>
<b>20</b>	<b>Estate/Planned Giving Services/Referral</b> <a href="http://www.aboutplannedgiving.com">www.aboutplannedgiving.com</a> <a href="http://www.nationalchristian.com">www.nationalchristian.com</a> <a href="http://www.barnabasfoundation.com">www.barnabasfoundation.com</a> <a href="http://www.visionresourcing.com">www.visionresourcing.com</a> First check for any denomination resources & services
<b>21</b>	<b>Target Group Ministries</b> (single parents, women, business owners/professional, etc.) <a href="http://www.crown.org">www.crown.org</a>
<b>22</b>	<b>Community or Denomination Fdn Referral</b> <a href="http://www.nationalchristian.com">www.nationalchristian.com</a> Denomination resources
<b>23</b>	<b>Financial &amp; tax planning for church staff</b> <a href="http://www.cfpn.org">www.cfpn.org</a> <a href="http://www.clergysupport.com">www.clergysupport.com</a>

<b>24</b>	<b>Ministering to people with the gift of giving</b> <a href="http://www.generousgiving.org">www.generousgiving.org</a> <a href="http://www.crown.org">www.crown.org</a> <a href="http://www.cfpn.org">www.cfpn.org</a> <a href="http://www.nationalchristian.com">www.nationalchristian.com</a> <a href="http://www.thegathering.com">www.thegathering.com</a> <a href="http://www.soundmindinvesting.com">www.soundmindinvesting.com</a> <a href="http://www.thegoodsteward.com">www.thegoodsteward.com</a>
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### COLLECTIONS & ADMINISTRATION

<b>25</b>	<b>Offering Envelopes</b> <a href="http://www.americanchurch.com">www.americanchurch.com</a> <a href="http://www.churchbudget.com">www.churchbudget.com</a> <a href="http://www.envelopeservice.com">www.envelopeservice.com</a> <a href="http://www.onewriteco.com">www.onewriteco.com</a> <a href="http://www.wengercorp.com">www.wengercorp.com</a>
<b>26</b>	<b>Electronic Fund Transfer Giving available</b> <a href="http://www.vancoservices.com">www.vancoservices.com</a> <a href="http://www.e-tithes.com">www.e-tithes.com</a> <a href="http://www.directtithing.com">www.directtithing.com</a> <a href="http://www.etransfer.com">www.etransfer.com</a> <a href="http://www.cathedralstewardship.com">www.cathedralstewardship.com</a> <a href="http://www.egive-usa.com">www.egive-usa.com</a> <a href="http://www.smartpaymentsolutions.com">www.smartpaymentsolutions.com</a> <a href="http://www.churchwerks.com">www.churchwerks.com</a>
<b>27</b>	<b>On-line Giving available</b> ( <a href="http://www.networkforgood.org">www.networkforgood.org</a> & #26)
<b>28</b>	<b>Stock brokerage giving account</b>
<b>29</b>	<b>Christian community (or denomination) Foundation account</b> <a href="http://www.nationalchristian.com">www.nationalchristian.com</a>
<b>30</b>	<b>Annual confidential analysis of giving patterns</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>31</b>	<b>Financial info on website</b> <a href="http://www.calvaryftl.org/stewardship/index.cfm">www.calvaryftl.org/stewardship/index.cfm</a> <a href="http://www.1freechurch.org">www.1freechurch.org</a>
<b>32</b>	<b>Review national church salary survey studies</b> <a href="http://www.nacba.net">www.nacba.net</a>
<b>33</b>	<b>Approved list of projects awaiting funding</b> <a href="http://www.1freechurch.org/list.shtml">www.1freechurch.org/list.shtml</a>
<b>34</b>	<b>Giving statements/chart sent out 3-4x/year</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>35</b>	<b>Financial newsletter sent w/statements</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>36</b>	<b>Faithful church accounting practice</b> <a href="http://www.churchlawtoday.com">www.churchlawtoday.com</a> <a href="http://www.nacba.net">www.nacba.net</a>
<b>37</b>	<b>Generosity info in bulletin/newsletter</b>
<b>38</b>	<b>Training &amp; Resources for Denominations, Pastors, Church Leaders/Committees/Staff</b> <a href="http://www.christianstewardshipnetwork.com">www.christianstewardshipnetwork.com</a> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> <a href="http://www.stewardship.org">www.stewardship.org</a> <a href="http://www.buildingchurchleaders.com">www.buildingchurchleaders.com</a> <a href="http://www.visionresourcing.com">www.visionresourcing.com</a>
<b>39</b>	<b>Staff/leaders asked or required to be givers</b>
<b>40</b>	<b>Stewardship leader/committee established to advance Biblical \$ teaching and generosity</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a>
<b>41</b>	<b>Written financial, borrowing, generosity philosophy, principles, practices &amp; policies</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> <a href="http://www.nacba.net">www.nacba.net</a>

### CAMPAIGNS

<b>42</b>	<b>Annual Stewardship Campaign or Pledging</b> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> (40 Days or 6 week campaign) <a href="http://www.generousgiving.org">www.generousgiving.org</a> <a href="http://www.stewardshipresources.org">www.stewardshipresources.org</a> <a href="http://www.barnabasfoundation.com">www.barnabasfoundation.com</a> <a href="http://www.klwenterprises.com">www.klwenterprises.com</a>
<b>43</b>	<b>90-Day Tithing Challenge Guarantee</b> <a href="http://www.injoy.com">www.injoy.com</a> <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> <a href="http://www.leaderskillsinc.com">www.leaderskillsinc.com</a>
<b>44</b>	<b>Missions Conference or Faith Promise</b> <a href="http://www.acmc.org">www.acmc.org</a>
<b>45</b>	<b>Building/Capital Fund Campaigns</b> <a href="http://www.cargillassociates.com">www.cargillassociates.com</a> <a href="http://www.thegagegroup.com">www.thegagegroup.com</a> <a href="http://www.injoystewardship.com">www.injoystewardship.com</a> <a href="http://www.stewardshipenrichment.com">www.stewardshipenrichment.com</a> <a href="http://www.rsichurch.viscarn.com">www.rsichurch.viscarn.com</a> <a href="http://www.pastors.com">www.pastors.com</a> (Time to Build Kit) <a href="http://www.MAXIMUMgenerosity.org">www.MAXIMUMgenerosity.org</a> (40 Days to a More Generous Life) <a href="http://www.shepherdsqgroup.com">www.shepherdsqgroup.com</a> <a href="http://www.tlcministries.com">www.tlcministries.com</a>

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