

12 Month Financial Ministries Annual Planning Guide

By Brian Kluth, national and international stewardship speaker and author (www.kluth.org)

Step #1: Check items you'd like to consider doing in your church.

Step #2: Put an "X" in the possible month(s) you want to target this item. * = Indicates good month(s) to choose from.

Step #3: Circle the "X" if this item would be new to your church.

Step #4: Discuss & fine-tune the calendar with the pastor, church board, stewardship committee, and/or finance committee.

Step #5: Keep this with your calendar so you can monitor the progress.

<input checked="" type="checkbox"/>	POSSIBLE ITEMS TO INCLUDE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
1 <input type="checkbox"/>	Preaching Series Give a Biblical perspective to finances, generosity &/or lifestyle stewardship	*	*	*	*						*	*	
2 <input type="checkbox"/>	Have a leader or lay person share a \$ verse and comments before offering	*	*	*	*	*	*	*	*	*	*	*	*
3 <input type="checkbox"/>	Have "giving testimony" before offering	*		*	*	*					*	*	*
4 <input type="checkbox"/>	Have a "weekly giving verse" in church bulletin and/or on the screen												
5 <input type="checkbox"/>	Annual Stewardship Campaign Collect giving commitments for next 12 months.	*				*							*
6 <input type="checkbox"/>	Offer 10-Week Financial Bible Study	*			*					*			
7 <input type="checkbox"/>	Offer Sunday school financial curriculum												
8 <input type="checkbox"/>	Mail quarterly giving records and include church financial/missions/giving info	*			*			*			*		
9 <input type="checkbox"/>	Purchase and distribute Brian Kluth flyers (or other authors) that encourage generosity (put in bulletin, giving statement or newsletter)	*			*						*	*	
10 <input type="checkbox"/>	Missions Giving Emphasis			*	*	*				*	*	*	
11 <input type="checkbox"/>	Guest Stewardship Speaker	*	*	*	*					*	*	*	
12 <input type="checkbox"/>	90-Day Tithing Money-Back Offer												
13 <input type="checkbox"/>	Short financial reports for annual business meeting (give detailed reports to those who request them AFTER the meeting)												
14 <input type="checkbox"/>	Offer Financial Seminars (Live or video seminars on: Estate planning, career guidance, budgeting, investing, running a business, etc.)	*	*	*	*					*	*	*	
15 <input type="checkbox"/>	Have an all-church tithing Sunday												
16 <input type="checkbox"/>	1-on-1 pastor "share the vision" lunch appointments (with key people or couples)		*	*	*					*	*		
17 <input type="checkbox"/>	Make available budget counseling	*	*	*						*	*	*	
18 <input type="checkbox"/>	Church board receives Treasurer's giving chart summary (without names)	*											
19 <input type="checkbox"/>	Offer spiritual gifts assessments & ministry opportunities	*	*	*	*	*	*	*	*	*	*	*	*
20 <input type="checkbox"/>	Building fund campaign (1st phase inspiration, 2nd phase information, 3rd phase invitation)				*							*	
21 <input type="checkbox"/>	Estate Planning or Year-End Information & Literature Mailed Out		*	*	*						*	*	*
22 <input type="checkbox"/>	Other ideas: _____												