



3rd WEEK PROJECT

FOCUSING ON YOUR ASSETS

Identify: “What do you have?”

“This is what the LORD has commanded: From what you have, take an offering for the LORD. Everyone who is willing is to bring to the LORD.”

Ex 35:4-5

- Step 1:** Check any items that you have on the asset list.
- Step 2:** Estimate the financial value of these items you checked.
- Step 3:** Circle any possible items and resources you no longer need OR that could be given/sold/used for the Lord’s work.
- Step 4:** Determine the “Offering” value of any of the items you circled (if they were partially or totally given to the Lord’s work).
- Step 5:** Begin to think about how to move identified items:
 - Should I give or transfer the physical item to the Lord’s work (and the ministry can choose to use it or sell it).
 - Should I seek to sell the item (personally sell, classified ads, ebay, etc.) and give some or all of the proceeds to the Lord’s work.

Important note: In transferring assets, it is wise to talk with the ministry(s) you want to help to determine how to best give an asset to the Lord’s work. Depending on the size and type of asset, it may be wise to have the ministry assist you in obtaining the help of experienced estate planning professional to determine how to most effectively and affordably “transfer” an asset to be utilized by a ministry. Careful planning with experienced professional counsel that can carefully evaluate tax and estate planning issues can often greatly maximize the value of this gift to the ministry, to yourself and to your family.

©www.kluth.org

<input checked="" type="checkbox"/>	List of God-given Assets	Value	Offering?
<input type="checkbox"/>	Vehicle(s)		
<input type="checkbox"/>	Checking account(s) & Cash		
<input type="checkbox"/>	CD's or Savings accounts		
<input type="checkbox"/>	Motorcycles/Recreational Vehicles		
<input type="checkbox"/>	Motor Home/RV/Trailer/Camper		
<input type="checkbox"/>	Boats/Watercraft & Equipment		
<input type="checkbox"/>	Home value		
<input type="checkbox"/>	Home equity value		
<input type="checkbox"/>	Sports, exercise, or hunting equipment		
<input type="checkbox"/>	Workshop or garage tools & equipment		
<input type="checkbox"/>	Craft or camera equipment & supplies		
<input type="checkbox"/>	Musical instruments		
<input type="checkbox"/>	Appliances/Furniture/Furnishings		
<input type="checkbox"/>	Jewelry or gems or furs		
<input type="checkbox"/>	Antiques, memorabilia or heirlooms		
<input type="checkbox"/>	Artwork		
<input type="checkbox"/>	Books – Videos – Albums		
<input type="checkbox"/>	China/Crystal/Glassware/Silver/Etc.		
<input type="checkbox"/>	Stocks		
<input type="checkbox"/>	Bonds		
<input type="checkbox"/>	Mutual funds		
<input type="checkbox"/>	US Notes/Bills/Bonds		
<input type="checkbox"/>	Commodities		
<input type="checkbox"/>	Pension funds		
<input type="checkbox"/>	Military pension funds		
<input type="checkbox"/>	IRA or Keogh retirement accounts		
<input type="checkbox"/>	401(k) or 403(b) retirement accounts		
<input type="checkbox"/>	College savings funds		
<input type="checkbox"/>	Collections (coins/stamps/crafts/toys)		
<input type="checkbox"/>	Trust fund(s) or inheritance funds		
<input type="checkbox"/>	Timeshare – Condo - Vacation home		
<input type="checkbox"/>	Rental properties		
<input type="checkbox"/>	Business, farm, ranch: Buildings/Land		
<input type="checkbox"/>	“ “: Vehicles/Equipment/Supplies		
<input type="checkbox"/>	Undeveloped land		
<input type="checkbox"/>	Storage units		
<input type="checkbox"/>	RV pad or boat dock		
<input type="checkbox"/>	Foundation or donor advised funds		
<input type="checkbox"/>	Business partnerships/ownership		
<input type="checkbox"/>	Real estate partnerships		
<input type="checkbox"/>	Cemetery plots		
<input type="checkbox"/>	Other:		